

“পুঁজিবাজারে বিনিয়োগ ঝুঁকিপূর্ণ। জেনে ও বুঝে বিনিয়োগ করুন।”

“Investment in capital market involves a certain degree of risks. The investors are required to read the prospectus and risk factors carefully, assess their own financial conditions and risk taking ability before making their investment decisions.”

“পুঁজিবাজারে বিনিয়োগ ঝুঁকিপূর্ণ। বিনোয়োগকারীগণ প্রোসপেক্টাস পড়ে এবং ঝুঁকির বিষয়গুলি সতর্কতার সাথে অনুধাবন করে নিজ নিজ আর্থিক অবস্থা ও ঝুঁকিগ্রহণ করার সক্ষমতা বিবেচনা করে বিনিয়োগ সিদ্ধান্ত গ্রহণ করবেন।”

PUBLIC OFFER OF 30,000,000 ORDINARY SHARES OF TK. 10.00 EACH AT PAR TOTALING TK. 300,000,000.00

OPENING AND CLOSING DATE OF SUBSCRIPTION

**Opening Date: 19th October, 2020
Closing Date: 25th October, 2020**

ISSUE DATE OF THE PROSPECTUS: 21TH SEPTEMBER, 2020

ABRIDGED VERSION OF PROSPECTUS OF



DOMINAGE STEEL BUILDING SYSTEMS LIMITED

J.R Casero Tower, 11th Floor, 46, Mohakhali C/A, Dhaka-1212, Bangladesh.

MANAGER TO THE ISSUE



SHAHJALAL EQUITY MANAGEMENT LIMITED

Al -Razi Complex, Suite # 901, Level-9, Block-C, 166-167 Shaheed Syed Nazrul Islam Sarani, Dhaka-1000, Bangladesh

1) Name(s) and address(s), telephone numbers, web addresses, e-mails, fax numbers and contact persons of the issuer, issue manager and underwriter;

ISSUER:		
Name & Address	Contact Person	Telephone & Fax Number, Email, Web Address
Dominage Steel Building Systems Ltd. J.R Casero Tower, 11 th Floor, 46, Mohakhali C/A, Dhaka-1212, Bangladesh.	Mohammad Rafiqul Islam Managing Director	Tel: +88-02-222282140-43 Fax: +88-02-222282380 E-mail: info@dominage.net Web: www.dominage.net

ISSUE MANAGER:		
Name & Address	Contact Person	Telephone & Fax Number, Email, Web Address
Shahjalal Equity Management Limited Al -Razi Complex, Suite # 901, Level-9, Block-C, 166-167, Shaheed Syed Nazrul Islam Sarani, Dhaka-1000, Bangladesh.	Md. Mohiuddin Mollah Chief Executive Officer	Phone: +88 02 55111680-681 Fax: +88 02 55111682 E-mail: info@shahjalalequity.com Web: www.shahjalalequity.com

UNDERWRITER:		
Name & Address	Contact Person	Phone & Fax Number, E-mail, Web Address
Shahjalal Equity Management Limited Al -Razi Complex, Suite # 901, Level-9, Block-C 166-167, Shaheed Syed Nazrul Islam Sarani, Dhaka-1000, Bangladesh.	Md. Mohiuddin Mollah Chief Executive Officer	Phone: +88 02 55111680-681 Fax: +88 02 55111682 E-mail: info@shahjalalequity.com Web: www.shahjalalequity.com

2) Amount, type and offering price of the securities on a per unit and aggregate basis of securities being issued;

Size of the Issue	Tk. 300,000,000.00
Offer Price	Tk. 10.00 each at par
Number of Share to be Issued	30,000,000

3) Opening and closing date of subscription;

Opening Date of Subscription	19th October, 2020
Closing Date of Subscription	25th October, 2020

4) Availability of full prospectus;

The Prospectus and abridged version of prospectus in hard and soft forms of the Company shall be obtained from the following addresses:

ISSUER		
Name & Address	Contact Persons	Telephone & Fax Number, E-mail, Web Address
Dominage Steel Building Systems Ltd. J.R Casero Tower, 11 th Floor, 46, Mohakhali C/A, Dhaka-1212, Bangladesh.	Mohammad Rafiqul Islam Managing Director	Tel: +88-02-222282140-43 Fax: +88-02-222282380 E-mail: info@dominage.net Web: www.dominage.net

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STOCK EXCHANGES		
Name & Address	Contact person	Telephone & Fax Number, E-mail, Web Address
Dhaka Stock Exchange Limited DSE Library, 9/F Motijheel C/A, Dhaka-1000, Bangladesh	Afzalur Rahaman Manager	Tel: +88-02-9564601,9576210-18 Fax: +88-02-9564727, +88-02-9569755 E-mail: research@dsebd.org Web: www.dsebd.org
Chittagong Stock Exchange Limited CSE Library, CSE Building, 1080, Sheikh Mujib Road Agrabad, Chattogram- 4100.	Mohammed Jabed Sarwar Assistant Manager	Tel: +031-714632-3, Fax: + 031-714101 E-mail: jabed@cse.com.bd Web: www.cse.com.bd

The Prospectus would also be available on the websites of **Dominage Steel Building Systems Ltd.** (www.dominage.net), **Shahjalal Equity Management Limited** (www.shahjalalequity.com), **Bangladesh Securities and Exchanges Commission** (www.sec.gov.bd), **Dhaka Stock Exchange Limited** (www.dsebd.org), **Chittagong Stock Exchange Limited** (www.csebd.com) and Public Reference room of the **Bangladesh Securities and Exchange Commission (BSEC)** for reading and studying.

5) Name of the credit rating Company (if any) along with rating assigned with date of validity;

Not Applicable for Dominage Steel Building Systems Ltd.

6) Name of the valuer, if any and the auditors;

Valuer: Not Applicable for **Dominage Steel Building Systems Ltd.**

AUDITOR:		
Name & Address	Contact Person	Telephone & Fax Number, E-mail, Web Address
Ashraf Uddin & Co., Chartered Accountants Address:142/B, Green road (3rd Floor), Dhaka-1215, Bangladesh	Md. Mohiuddin Ahmed, FCA, CFC Partner	Tel. +88 02 9116183 Fax. +880-2-9565767 Email: info@aucbd.com

7) A person interested to get a prospectus may obtain from the issuer and the issue managers.

8) “If you have any query about this document, you may consult the issuer, issue manager and underwriter”

“এই প্রোসপেক্টাসে বর্ণিত তথ্য সম্পর্কিত যে কোন জিজ্ঞাসা আপনি প্রতিষ্ঠানটির উল্লেখিত ইস্যুয়ার, ইস্যু ব্যবস্থাপক এবং অবলেখকের সাথে যোগাযোগ করে জেনে নিতে পারেন।”

9) “CONSENT OF THE BANGLADESH SECURITIES AND EXCHANGE COMMISSION HAS BEEN OBTAINED TO THE ISSUE OR OFFER OF THESE SECURITIES UNDER THE SECURITIES AND EXCHANGE ORDINANCE, 1969, AND THE BANGLADESH SECURITIES AND EXCHANGE COMMISSION (PUBLIC ISSUE) RULES, 2015. IT MUST BE DISTINCTLY UNDERSTOOD THAT IN GIVING THIS CONSENT THE COMMISSION DOES NOT TAKE ANY RESPONSIBILITY FOR THE FINANCIAL SOUNDNESS OF THE ISSUER COMPANY, ANY OF ITS PROJECTS OR THE ISSUE PRICE OF ITS SECURITIES OR FOR THE CORRECTNESS OF ANY OF THE STATEMENTS MADE OR OPINION EXPRESSED WITH REGARD TO THEM. SUCH RESPONSIBILITY LIES WITH THE ISSUER, ITS DIRECTORS, CHIEF EXECUTIVE OFFICER, MANAGING DIRECTOR, CHIEF FINANCIAL OFFICER, COMPANY SECRETARY, ISSUE MANAGER, ISSUE MANAGER'S CHIEF EXECUTIVE OFFICER, MANAGING DIRECTOR, UNDERWRITERS, AUDITOR(S), VALUER AND/OR CREDIT RATING COMPANY (IF ANY).”

10) “পুঁজিবাজারে বিনিয়োগ বুঁকিপূর্ণ। জেনে ও বুঁবো বিনিয়োগ করুন।”

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11) Summary of use of proceeds of the offer;

The Proceeds from IPO through issuance of **30,000,000** nos. of Ordinary Shares at an Issue Price of **Tk. 10.00** each at par totaling **Tk. 300,000,000.00** will be used as projected below:

Sl. No	Particulars	Amount in Taka	Implementation Schedule
1	Building and other construction	90,423,910	Within 24 Month after receiving IPO Fund
2	Electrical Installation	22,690,000	
3	Acquisition of new plant & machinery	167,310,090	
4	IPO Expenses	19,576,000	Within 45 days of receiving IPO Fund
Total		300,000,000	

12) Brief corporate directory of the issuer;

Particulars	Description
Name of The Issuer	Dominage Steel Building Systems Ltd.
Date of Incorporation	March 08, 2007
Date of Commencement of Commercial Operation	September 01,2007
Conversion Date of Private to Public Limited Company	20 August, 2018
Logo of The Issuer	
Addresses of registered office, other offices	J.R Casero Tower. 11 th Floor, 46, Mohakhali C/A, Dhaka-1212, Bangladesh
Addresses of Plants	Factory -01 at Fulbaria, Parulia, Palash, Narsingdi, Bangladesh. Factory -02 at Holding # 31/8, Road # 03, Block # D, Aukpara, Ashulia, Savar, Dhaka, Bangladesh
Telephone number	+88-02-222282140-43
Fax number	+88-02-222282380
Contact person	Mohammad Rafiqul Islam, Managing Director
Website address	www.dominage.net
E-mail address	info@dominage.net

13) Location of the project;

Head Office	J.R Casero Tower 11 th Floor, 46, Mohakhali C/A, Dhaka-1212, Bangladesh
Factory Address	Factory -01 at Fulbaria, Parulia, Palash, Narsingdi, Bangladesh. Factory -02 at Holding # 31/8, Road # 03, Block # D, Aukpara, Ashulia, Savar, Dhaka, Bangladesh

14) Principal products or services of the issuer; Principal Product /Services:

The Company's principal activities are builds pre-engineered steel buildings like factories, warehouses, convention centers, workshop, air craft hangers, commercial show rooms, distribution centers, restaurants, CNG stations, multi storied buildings and so on. It also provides high valued services in terms of designing, fabricating and installation of Steel Buildings to its esteem clients.

Product List

The main activities of the company are to manufacture of various Pre-Engineered Steel Buildings Structure according to the designs and provide full pledge architectural and consultancy services and marketing of the Pre-Engineered Steel Building.

The company has strong reputation for providing a wide range of building materials products and services. The products of the company are produced through use of both imported and local materials. The company provides following products and Services:

✓ **Pre-fabricated steel structure manufacturing.**

✓ **Others Construction work:**

- i. I-Section
- ii. PPGI Sheet for Roof & Wall Panel
- iii. GP Purlin
- iv. GP Decking Panel
- v. Anchor Bolt (HDG)
- vi. Nut Bolt (HDG)
- vii. Sag Rod (HDG)
- viii. Cable Bracing
- ix. Louver (GP)
- x. Pipe
- xi. Steel Door

15) Names of associates, subsidiary /related and holding of issuer company;

Dominage Steel Building Systems Ltd. does not have any associate, Subsidiary/related and holding company.

16) Name, address and short description of each of the directors;

MUHAMMAD SHAMSUL ISLAM, CHAIRMAN

Muhammad Samsul Islam, Chairman of Dominage Steel Building Systems Ltd. was born in 1976, in a respectable Muslim family. He is a son of late Hazi Nur Nabi and Mrs. Salema Khatun and his wife's name is Mrs. Razia Sultana. After completion of B.Sc in Civil Engineering from BUET he started career in engineering sector and gather past experience in this field.

MOHAMMAD RAFIQUL ISLAM, MANAGING DIRECTOR

Mohammad Rafiqul Islam, Managing Director of Dominage Steel Building Systems Ltd. was born in 1977, in a respectable Muslim family. He is a son of Mohammad Shahjahan and Mrs. Rahima Begum and his wife's name is Mrs. Sharmin Sultana. After completion of B.Sc. in Civil Engineering from BUET he started business as a Dominage Steel Building system Limited.

SUJIT SAHA, DIRECTOR

Sujit Saha, Director of Dominage Steel Building Systems Ltd. was born in 1970, in a respectable Hindu family. He is a son of Sunil Chandra Saha and Taposi Rani Saha and his wife's name is Ranjana Saha. After completion of his Bachelor of Commerce he started his career in construction Industries and gather past experience in this field.

RAKIBUL ISLAM, DIRECTOR

Rakibul Islam, Director of Dominage Steel Building Systems Ltd. was born in 1985, in a respectable Muslim family. He is a son of Late Hazi Nur Nabi and Salema Khatun and his wife's name is Mossarrat Mossaddika. He completed BA and concentrated on construction Business.

ABUL KALAM BHUYAN, DIRECTOR

Abul Kalam Bhuiyan, Director of Dominage Steel Building Systems Ltd. was born in 1956, in a respectable Muslim family. He is a son of (Late) Ibrahim Hossain Bhuiyan and Jarina Khatun and his wife's name is Nasima Akter. After completion of his MA he gathered past experience in Engineering consultancy, Interior Designing and Construction Industries etc.

MD. SHAH ALAM, INDEPENDENT DIRECTOR

Md. Shah Alam Independent Director of Dominage Steel Building Systems Ltd. was born in 1969, in a respectable Muslim family. He is a son of A.K.M Sekendar. After completion of his M. Com he gathered experience in Accounts and Finance sector. He is a man of target oriented, problem solving minded and properly equipped with modern tools & technique to challenge business environment and able to attain business object and goal.

TAPAN CHANDRA BANIK, INDEPENDENT DIRECTOR

Tapan Chandra Banik, Independent Director of Dominage Steel Building Systems Ltd. was born in 1959 in a respectable Hindu Family. He is a son of Ajit Ranjan Banik. After completion of his M.S.S(Economics) he gathered experience in various sector. He is a man of target oriented, problem solving minded and properly equipped with modern tools & technique to challenge business environment and able to attain business object and goal.

17) Comparative financial statements and NAV, EPS, and financial ratios for the last five years or from commercial operation, which is shorter;

A) Statement of Asset & Liabilities of the company (5 Years) as follows:

Particulars	Amount in Taka				
	30 June, 2019	30 June, 2018	30 June, 2017	30 June, 2016	30 June, 2015
Assets					
Non-Current Assets:	890,793,680	692,073,580	591,928,305	561,791,759	548,870,463
Property, Plant & Equipment	694,573,079	510,683,868	422,033,504	427,746,691	451,736,469
Project in Progress (Non-Current Portion)	178,434,247	170,529,153	169,894,800	134,045,067	97,133,994
Capital Work in progress	17,786,355	10,860,560	-	-	-
Current Assets:	639,358,263	542,144,036	610,995,178	473,397,351	374,100,013
Inventories	333,405,588	288,822,096	257,776,870	225,310,071	188,117,549
Trade and Other Receivables	186,702,573	159,152,150	123,512,734	108,715,378	98,526,185
Advance, Deposits and Prepayments	100,947,242	79,481,189	223,196,667	119,253,516	81,891,063
Cash and Cash Equivalents	18,302,859	14,688,600	6,508,907	20,118,386	5,565,216
Total Assets	1,530,151,943	1,234,217,616	1,202,923,483	1,035,189,110	922,970,477

Shareholders' Equity & Liabilities					
Shareholders' Equity:	1,287,477,371	1,006,207,009	916,089,583	818,013,547	723,478,649
Share Capital	650,000,000	98,321,700	173,000	170,000	170,000
Retained Earnings	637,477,371	540,759,155	508,832,129	410,759,093	316,224,195
Share Money Deposit	-	367,126,154	407,084,454	407,084,454	407,084,454
Non-Current Liabilities:	75,226,130	59,348,222	55,691,699	58,239,406	49,991,798
Long Term Loan	6,101,302	9,154,687	19,174,235	25,036,949	20,207,897
Lease Finance	-	-	-	-	1,337,640
Deferred Tax Liability	69,124,828	50,193,535	36,517,464	33,202,457	28,446,261
Current Liabilities:	167,448,442	168,662,384	231,142,201	158,936,156	149,500,029
Short Term Loan	41,022,820	64,576,937	90,698,599	35,873,113	51,819,882
Trade and Other Payables	39,469,462	53,092,220	64,757,898	52,597,572	49,785,775
Liabilities for Expenses	2,844,973	2,543,151	2,249,878	1,930,234	1,457,750
Income Tax Payable	69,767,858	36,620,111	50,991,107	40,762,362	30,839,155
Liabilities for WPPF	7,439,863	-	-	-	-
Current Portion of Long-Term Loan	6,903,467	11,829,966	22,444,718	26,435,236	13,645,235
Current Portion of Lease Finance	-	-	-	1,337,640	1,952,232
Total Shareholders' Equity & Liabilities	1,530,151,943	1,234,217,616	1,202,923,483	1,035,189,110	922,970,477
Net Assets Value (NAV) per share	19.81	65.00	29,422.26	24,172.30	18,611.42

B. Statement of Profit or Loss & Other Comprehensive Income (5 Year)

Particulars	Amount in Taka				
	2018-2019	2017-2018	2016-2017	2015-2016	2014-2015
Revenue	631,432,785	588,793,470	520,609,155	498,339,161	462,311,576
Less: Cost of Goods Sold	(435,660,715)	(403,578,388)	(371,402,303)	(356,884,079)	(330,495,143)
Gross Profit	195,772,070	185,215,082	149,206,852	141,455,082	131,816,432
Operating Expenses	(27,685,973)	(25,908,213)	(27,285,199)	(25,155,413)	(24,685,341)
Administrative Expenses	(23,784,808)	(21,698,356)	(20,056,784)	(18,378,161)	(18,392,348)
Marketing & Selling Expenses	(3,901,166)	(4,209,858)	(7,228,415)	(6,777,253)	(6,292,993)
Other Operating Income	-	-	256,984	354,218	340,850
Profit from Operation	168,086,097	159,306,869	122,178,637	116,653,886	107,471,942
Financial Income	226,139	129,884	64,470	103,517	166,294
Financial Expenses	(12,075,118)	(15,733,376)	(10,626,319)	(7,543,102)	(8,931,681)
Profit before Income Tax & WPPF	156,237,118	143,703,377	111,616,788	109,214,302	98,706,555
WPPF Expenses	(7,439,863)	-	-	-	-
Profit Before Income Tax	148,797,255	143,703,377	111,616,788	109,214,302	98,706,555
Income Tax Expenses	(52,079,039)	(53,585,951)	(13,543,752)	(14,679,402)	(19,270,363)
Current Tax	(33,147,747)	(39,909,880)	(10,228,745)	(9,923,206)	(9,317,845)
Deferred Tax	(18,931,293)	(13,676,071)	(3,315,007)	(4,756,196)	(9,952,518)
Net Profit after tax	96,718,216	90,117,426	98,073,036	94,534,899	79,436,193
Other Comprehensive Income/ (Loss)	-	-	-	-	-
Total Comprehensive Income	96,718,216	90,117,426	98,073,036	94,534,899	79,436,193
Earnings Per Share (EPS) Basic	1.83	1.94	2.41	2.32	2.09
Earnings Per Share (EPS) Diluted	1.49	1.39	1.51	1.45	1.22

C. Statement of Cash Flows (5 Year):

Particulars	Amount in Taka				
	30-Jun-19	30-Jun-18	30-Jun-17	30-Jun-16	30-Jun-15
A. Cash Flows from Operating Activities:					
Cash received from Customers	609,882,362	539,126,554	500,814,299	488,149,968	457,017,254
Paid to employee	(32,533,763)	(29,207,591)	(25,411,340)	(39,249,002)	(31,043,124)
Paid for Operating Expenses & Manufacturing Expenses	(37,874,488)	(46,621,033)	(49,317,068)	(50,855,303)	(45,175,099)
Paid to supplier	(222,699,560)	(70,960,489)	(266,906,333)	(225,932,290)	(206,857,999)
Cash Generated from operation	316,774,550	392,337,440	159,179,558	172,113,373	173,941,032
Cash received from Others	226,139	129,884	321,454	457,735	507,144
Cash Payment of Income Tax	(32,040,648)	(30,387,983)	(21,485,051)	(9,773,351)	(9,161,906)
Net Cash Generated from operating Activities	284,960,041	362,079,342	138,015,961	162,797,757	165,286,270

Particulars	Amount in Taka				
	30-Jun-19	30-Jun-18	30-Jun-17	30-Jun-16	30-Jun-15
B. Cash Flows from Investing Activities:					
Acquisition of Property, Plant and Equipment	(64,510,266)	(16,441,600)	(28,586,677)	(11,428,443)	(156,332,532)
Capital work in progress	(136,979,170)	(96,423,084)	-	-	-
Paid for Project progress	(220,799,375)	(178,545,628)	(156,050,059)	(128,993,093)	(85,557,125)
Net Cash Flows from Investing Activities	(422,288,811)	(291,410,312)	(184,636,736)	(140,421,536)	(241,889,657)
C. Cash Flows from Financing Activities:					
Net Payment for Financial Expenses	(12,075,118)	(15,733,376)	(10,626,319)	(7,543,102)	(8,931,681)
Received/(Refund) Share Money Deposit	184,552,146	-	3,000	-	97,168,000
Net Received/(Payment) Long Term Loan	(7,979,884)	(20,634,301)	(9,853,231)	17,619,052	(13,560,423)
Net Received/(Payment) Lease Finance	-	-	(1,337,640)	(1,952,232)	(3,603,133)
Net Received/(Payment) Short Term Loan	(23,554,117)	(26,121,661)	54,825,486	(15,946,769)	9,122,931
Net Cash Inflow / (Outflow) from Financing Activities	140,943,028	(62,489,338)	33,011,296	(7,823,050)	80,195,695
D. Net Changes in Cash and Cash Equivalents for the year (A+B+C)	3,614,259	8,179,693	(13,609,479)	14,553,170	3,592,306
E. Cash and Cash Equivalents at the beginning of the year	14,688,600	6,508,907	20,118,386	5,565,216	1,972,910
F. Cash and Cash Equivalents at the end of the year (D+E)	18,302,859	14,688,600	6,508,907	20,118,386	5,565,216
NET OPERATING CASH FLOWS PER SHARE (NOCFPS) Basic	5.40	7.78	3.39	4.00	4.35
NET OPERATING CASH FLOWS PER SHARE (NOCFPS) Diluted	4.38	5.57	2.12	2.50	2.54

** Diluted EPS & NOCEPS are calculated with the Outstanding Share as on 30 June, 2019 i.e. 65,000,000 Shares.

Statement of Ratio Analysis
For the year ended 30 June 2015-2019

Name of Ratio		Amount in Taka											
		30 June, 2019		30 June, 2018		30 June, 2017		30 June, 2016		30 June, 2015			
		Calculation	Result	Calculation	Result	Calculation	Result	Calculation	Result	Calculation	Result	Calculation	Result
A. Liquidity Ratios													
1	Current Ratio (Times)	Current Assets	639,358,263	3.82	542,144,036	3.21	610,995,178	2.64	473,397,351	2.98	374,100,013	2.50	
		Current Liability	167,448,442		168,662,385		231,142,201		158,936,157		149,500,029		
2	Quick Ratio (Times)	Current Assets- Inventory-Advance	205,005,432	1.22	173,840,750	1.03	130,021,641	0.56	128,833,764	0.81	104,091,401	0.70	
		Current Liability	167,448,442		168,662,385		231,142,201		158,936,157		149,500,029		
B. Operating Ratios													
1	Accounts Receivable Turnover Ratio (Times)	Sales	631,432,785	3.65	588,793,470	4.17	520,609,155	4.48	498,339,161	4.81	462,311,576	4.82	
		Average Receivables	172,927,362		141,332,442		116,114,056		103,620,782		95,879,024		
2	Inventory Turnover Ratio (Times)	Cost of Sales	435,660,715	1.40	403,578,388	1.48	371,402,303	1.54	356,884,079	1.73	330,495,143	2.63	
		Average Inventory	311,113,842		273,299,483		241,543,470		206,713,810		125,660,286		
3	Assets Turnover Ratio (Times)	Sales	631,432,785	0.46	588,793,470	0.48	520,609,155	0.47	498,339,161	0.51	462,311,576	0.57	
		Average Total Assets	1,382,184,779		1,218,570,550		1,119,056,296		979,079,793		814,482,260		
C. Profitability Ratios													
1	Gross Margin Ratio (%)	Gross Profit	195,772,070	31.00%	185,215,082	31.46%	149,206,852	28.66%	141,455,082	28.39%	131,816,432	28.51%	
		Sales	631,432,785		588,793,470		520,609,155		498,339,161		462,311,576		
2	Operating Income Ratio (%)	Operating Profit	168,086,097	26.62%	159,306,869	27.06%	122,178,637	23.47%	116,653,886	23.41%	107,471,942	23.25%	
		Sales	631,432,785		588,793,470		520,609,155		498,339,161		462,311,576		
3	Net Income Ratio (%)	Profit After Tax	96,718,216	15.32%	90,117,426	15.31%	98,073,036	18.84%	94,534,899	18.97%	79,436,193	17.18%	
		Sales	631,432,785		588,793,470		520,609,155		498,339,161		462,311,576		
4	Return on Assets Ratio (%)	Profit After Tax	96,718,216	7.00%	90,117,426	7.40%	98,073,036	8.76%	94,534,899	9.66%	79,436,193	9.75%	
		Average Total Assets	1,382,184,779		1,218,570,550		1,119,056,296		979,079,793		814,482,260		
5	Return on Equity Ratio (%)	Profit After Tax	96,718,216	8.43%	90,117,426	9.38%	98,073,036	11.31%	94,534,899	12.27%	79,436,193	16.54%	
		Average Shareholders' Equity	1,146,842,190		961,148,296		867,051,565		770,746,098		480,218,326		
6	Earnings Per Share (EPS)- Basic	Profit After Tax	96,718,216	1.83	90,117,426	1.94	98,073,036	2.41	94,534,899	2.32	79,436,193	2.09	
		Weighted Average No. of Shares	52,783,300		46,544,785		40,725,745		40,725,445		38,000,886		
7	EBITDA Margin(%)	EBITDA	185,749,589	29.42%	172,790,513	29.35%	156,542,971	30.07%	152,175,625	30.54%	137,359,973	29.71%	
		Net Sales	631,432,785		588,793,470		520,609,155		498,339,161		462,311,576		
D Solvency Ratios:													
1	Debt to total Asset Ratio	Total Debt	54,027,589	0.04	85,561,590	0.07	132,317,552	0.11	88,682,938	0.09	88,962,886	0.10	
		Total Assets	1,530,151,943		1,234,217,616		1,202,923,483		1,035,189,110		922,970,477		
2	Debt to Equity Ratio	Total Debt	54,027,589	0.04	85,561,590	0.09	132,317,552	0.14	88,682,938	0.11	88,962,886	0.12	
		Total Equity	1,287,477,371		1,006,207,009		916,089,583		818,013,547		723,478,649		
3	Times Interest Earned Ratio (Times)	Operating Profit	168,086,097	13.92	159,306,869	10.13	122,178,637	11.50	116,653,886	15.46	107,471,942	12.03	
		Net Interest Expenses	12,075,118		15,733,376		10,626,319		7,543,102		8,931,681		
4	Debt Service Coverage Ratio	Net operating profit	168,086,097	3.51	159,306,869	2.08	122,178,637	1.08	116,653,886	1.87	107,471,942	1.64	
		Total Debt Service	47,926,287		76,406,903		113,143,317		62,308,349		65,465,117		
E Cash Flows Ratios													
1	Net operating Cash Flow Per Share	Net operating Cash Flow	284,960,042	5.40	362,079,342	7.78	138,015,961	3.39	162,797,757	4.00	165,286,270	4.35	
		Weighted Number of Shares	52,783,296		46,544,785		40,725,745		40,725,445		37,983,886		
2	Net operating Cash Flow Per Share/EPS	Net Operating Cash Flow Per share	5.40	2.95	7.78	4.02	3.39	1.41	4.00	1.72	4.35	2.08	
		Earnings Per Share (EPS)- Basic	1.83		1.94		2.41		2.32		2.09		

PUBLIC ISSUE APPLICATION PROCESS

Step-1 (Applicant)

1. An applicant for public issue of securities shall submit application/buy instruction to the Stockbroker/ Merchant Banker where the applicant maintains customer account, within the cut-off date (i.e. the subscription closing date), which shall be the **25th (twenty fifth) working day** from the date of publication of abridged version of prospectus.
2. The application/buy instruction may be submitted in prescribed paper or electronic form, which shall contain the Customer ID, Name, BO Account Number, Number of Securities applied for. Total Amount and Category of the Applicant. At the same time:
 - (a) Other than non-resident Bangladeshi (NRB) and Foreign applicants shall make the application money and service charge available in respective customer account maintained with the Stock broker/Merchant Banker. No margin facility, advance or deferred payment is permissible for this purpose. In case the application is made through a margin account, the application money shall be deposited separately and the Stock broker/Merchant Banker shall keep the amount segregated from the margin account, which shall be refundable to the applicant, if become unsuccessful.
 - (b) Non-resident Bangladeshi (NRB) and Foreign applicants shall submit bank drafts (FDD), issued in favor of the Issuer for an amount equivalent to the application money, with their application to the concerned Stock broker/Merchant Banker. A Non-resident Bangladeshi (NRB) and Foreign applicant may also submit a single draft against 02 (two) applications made by him/her, i.e. one in his/her own name and the other jointly with another person. The draft (FDD) shall be issued by the Bank where the applicant maintains Foreign Currency account debiting the same account and provide the customer with a certificate mentioning the FC account number which has been debited to issue the FDD. The applicant shall also submit the certificate with his/her application. No banker shall issue more than two drafts from any Foreign Currency account for any public issue. At the same time, the applicant shall make the service charge available in respective customer account maintained with the Stock broker/Merchant Banker.
 - (c) Eligible investors shall submit application through the electronic subscription system of the exchange(s) and deposit the full amount intended to subscribe by the method as determined by the exchange(s).

Step-2 (Intermediary)

3. The Stock broker/Merchant Banker shall maintain a separate bank account only for this purpose namely “Public Issue Application Account”. The Stock broker/Merchant Banker shall:
 - a) post the amount separately in the customer account (other than NRB and foreign applicants), and upon availability of fund, block the amount equivalent to the application money;
 - b) accumulate all the applications/buy instructions received up to the cut-off date, deposit the amount in the “Public Issue Application Account” maintained with its bank within the first banking hour of next working day of the cut-off date;
 - c) instruct the banker to block the account for an amount equivalent to the aggregate application money and to issue a certificate in this regard.
4. Banker of the Stock broker/Merchant Banker shall block the account as requested for, issue a certificate confirming the same and handover it to the respective Stock broker/Merchant Banker.
5. For Non-resident Bangladeshi (NRB) and Foreign applicants, the Stock-broker/Merchant Banker shall prepare a list containing the bank draft (FDD) information against the respective applicant’s particulars.
6. The Stock broker/Merchant Banker shall prepare category wise lists of the applicants containing Customer ID, Name, BO Account Number and Number of Securities applied for, and within 03 (three) working days from the cut-off date, send to the respective Exchange, the lists of applicants in electronic (text format with tilde ‘~’ separator) format, the certificate(s) issued by its banker, the drafts and certificates received from Non-resident Bangladeshi (NRB) and Foreign applicants and a copy of the list containing the bank draft (FDD) information.
7. On the next working day, the Exchanges shall provide the Issuer with the information received from the Stock broker/ Merchant Bankers, the bank drafts (FDD) and certificates submitted by Non-resident Bangladeshi (NRB) and Foreign applicants and the list containing the bank draft (FDD) information. Exchanges shall verify and preserve the bankers’ certificates in their custody.
8. The applications/buy instructions shall be preserved by the Stock broker/Merchant Bankers up to 6 months from listing of the securities with the Exchanges.

Step-3 (Issuer)

9. The Issuer shall prepare consolidated list of the applications and send the applicants' BOIDs in electronic (text) format in a CDROM to CDBL for verification. The Issuer shall post the consolidated list of applicants on its website and websites of the Exchanges. CDBL shall verify the BOIDs as to whether the BO accounts of the applicants are active or not.
10. On the next working day, CDBL shall provide the Issuer with an updated database of the applicants containing BO Account Number, Name, Addresses, Parents' Name, Joint Account and Bank Account information along with the verification report.
11. After receiving verification report and information from CDBL, the Issuer shall scrutinize the applications, prepare category wise consolidated lists of valid and invalid applications and submit report of final status of subscription to the Commission and the Exchanges Within 10 (ten) working days from the date of receiving information from the Exchanges.
12. The Issuer and the issue manager shall conduct category wise lottery with the valid applications within 03 (three) working days from the date of reporting to the Commission and the Exchanges, if they do not receive any observation from the Commission or the Exchanges.

Provided that IPO lottery shall be conducted on the licensed digital platform made any of the following institutions under the supervision of Central Depository Bangladesh Limited (CDBL);

- (a) Bureau for Research Testing and Consultation (BRTC), BUET;
- (b) Computer Science Department, Dhaka University; and
- (c) Bangladesh Computer Council.

13. The Issuer and issue manager shall arrange posting the lottery result on their websites within 06 (six) hours and on the websites of the Commission and the Exchanges within 12 (twelve) hours of lottery.
14. Within 02 (two) working days of conducting lottery, the Issuer shall:
 - a) send category wise lists of the successful and unsuccessful applicants in electronic (text format with tilde ‘~’ separator) format to the respective Exchange.
 - b) send category wise lists of unsuccessful applicants who are subject to penal provisions as per conditions of the Consent Letter issued by the Commission in electronic (text format with tilde ‘~’ separator) format to the Commission and Exchanges mentioning the penalty amount against each applicant.
 - c) issue allotment letters in the names of successful applicants in electronic format with digital signatures and send those to the respective Exchange in electronic form.
 - d) send consolidated allotment data (BOIDs and number of securities) in electronic text format in a CDROM to CDBL to credit the allotted shares to the respective BO accounts.

Step-4 (Intermediary)

15. On the next working day, the Exchanges shall distribute the information and allotment letters to the Stock broker/ Merchant Bankers concerned in electronic format and instruct them to:
 - a) remit the amount of successful (other than NRB and Foreign) applicants to the Issuer's respective Escrow Account opened for subscription purpose, and unblock the amount of unsuccessful applicants;
 - b) send the penalty amount of other than NRB and Foreign applicants, who are subject to penal provisions, to the Issuer's respective Escrow Accounts along with a list and unblock the balance application money;
16. On the next working day of receiving the documents from the Exchanges, the Stock brokers/Merchant Banker shall request its banker to:
 - a) release the amount blocked for unsuccessful (other than NRB and foreign) applicants;
 - b) remit the aggregate amount of successful applicants and the penalty amount of unsuccessful applicants (other than NRB and foreign), who are subject to penal provisions, to the respective 'Escrow' accounts of the Issuer opened for subscription purpose.

17. On the next working day of receiving request from the Stockbrokers/Merchant Bankers, their bankers shall unblock the amount blocked in the account(s) and remit the amount as requested for to the Issuer's 'Escrow' account.
18. Simultaneously, the stock brokers/Merchant Bankers shall release the application money blocked in the customer accounts, inform the successful applicants about allotment of securities and the unsuccessful applicants about releasing their blocked amounts and send documents to the Exchange evidencing details of the remittances made to the respective 'Escrow' accounts of the Issuer. The unblocked amounts of unsuccessful applicants shall be placed as per their instructions. The Stock broker/Merchant Banker shall be entitled to recover the withdrawal charges, if any, from the applicant who wants to withdraw the application money, up to an amount of Tk. 5.00 (five) per withdrawal.
19. All bank drafts (FDD) submitted by NRB or Foreign applicants shall be deposited in the Issuer's respective 'Escrow' accounts and refund shall be made by the Issuer by refund warrants through concerned stockbroker or merchant banker or transfer to the applicant's bank account (FC account which has been debited to apply by NRB or foreign applicants) through banking channel within 10 (ten) working days from the date of lottery.

Miscellaneous:

20. The Issuer, Issue Manager(s), Stock brokers. Merchant Bankers and the Exchanges shall ensure compliance of the above.
21. The bank drafts (FDD) shall be issued considering TT Clean exchange rate of Sonali Bank Ltd. on the date of publication of abridged version of prospectus.
22. Amount deposited and blocked in the "Public Issue Application Account" shall not be withdrawn or transferred during the blocking period. Amount deposited by the applicants shall not be used by the Stock brokers/Merchant Bankers for any purpose other than public issue application.
23. The Issuer shall pay the costs related to data transmission, if claimed by the Exchange concerned up to an amount of Tk.2,00,000.00 (taka two lac) for a public issue.
24. The Stock broker/Merchant Bankers shall be entitled to a service charge of Tk.5.00 (taka five) only per application irrespective of the amount or category. The service charge shall be paid by the applicant at the time of submitting application.
25. The Stock broker/Merchant Banker shall provide the Issuer with a statement of the remittance and bank drafts (FDD) sent.
26. The Issuer shall accumulate the penalty amount recovered and send it to the Commission through a bank draft/payment order issued in favor of the Bangladesh Securities and Exchange Commission.
27. The concerned Exchange are authorized to settle any complaints and take necessary actions against any Stockbroker /Merchant Banker in case of violation of any provision of the public issue application process with intimation to the Commission.

All eligible Stock Brokers and Merchant Bankers shall receive the IPO subscription

Others:

The IPO subscription money collected from investors will be remitted in following bank accounts with BRAC Bank Limited, Gulshan-1, Dhaka:

SL No	Name of the A/C	Account Number	Type of A/C	Currency	Bank & Branch
1	Dominage Steel Building Systems Ltd.	1501202139605001	Current Account	BDT	BRAC Bank Limited Gulshan-1, Dhaka-1212
2		1501202139605002		USD	
3		1501202139605003	FC Account	GBP	
4		1501202139605004		EURO	

APPLICATION FORM

“পুঁজিবাজারে বিনিয়োগ বুঁকিপূর্ণ। জেনে ও বুঁবো বিনিয়োগ করোন।”

“পুঁজিবাজারে বিনিয়োগ ঝুঁকিপূর্ণ। বিনোয়েগকারীগণ প্রোস্পেক্টস পড়ে এবং ঝুঁকির বিষয়গুলি সতর্কতার সাথে অনুধাবন করে নিজ নিজ আর্থিক অবস্থা ও ঝুঁকিগ্রাহণ করার সক্ষমতা বিবেচনা করে বিনিয়োগ সিদ্ধান্ত গ্রহণ করবেন।”

APPLICATION FOR PUBLIC ISSUE

Date:

Name of Applicant	:															
Client Code	:															
BO ID No.	:															
Category of Applicant	:															
Name of the Company/Fund	:															
Number of Shares/Units	:	Shares of Taka													Each	
Total Amount in Taka	:															
Amount in Word	:															
Mode of Payment	:															
Cheque/Draft Information	:															

**Signature of
Applicants**

Signature of
Authorized officer